

Help Shape The Future

You can help Peak Community Services shape the future by supporting their work in the service of individuals with developmental disabilities.

You may direct your gift to support a specific program area, or you may make an unrestricted gift, allowing the agency to address areas of greatest need and opportunity.

Unrestricted gifts give the freedom to initiate activities for which there are pressing needs but no government funding.

Consult Your Professionals

This brochure is intended for information purposes only, and does not constitute legal advice.

You should confer with your legal advisor regarding any specific questions you may have regarding the legal ramifications of gifts and bequests made to Peak Community Services.

Peak Community Services

Creating Opportunities // Supporting Success

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Bequests

Planned Giving.
Become a part of the long - term solution.



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Specific Bequest

You designate a particular property (such as shares of stock), dollar amount, or percentage of your estate to be transferred to Peak Community Services.

For example, your will might include language such as: *“I give to Peak Community Services, a charitable institution located in (Cass and/or Pulaski County), Indiana, the sum of \$_____ (or ___% of my estate; or the property described herein) for its general purposes.”*

Residual Bequest

You designate all or a portion of your remaining (residuary) estate to be transferred to Peak Community Services, only after all other beneficiaries (including debts, taxes, and other expenses) have been paid.

For example: *“All the rest, residue, and remainder of my estate, both real and personal, I give to Peak Community Services, a charitable institution located in (Cass and/or Pulaski County), Indiana, to be used for.. .”*

Contingent Bequest

You designate all or a portion of your estate to be transferred to Peak Community Services only if a named beneficiary predeceases you.

For example: *“If any of the foregoing bequests shall lapse, then I give to Peak Community Services, a charitable institution located in (Cass and/or Pulaski County), Indiana, such bequests as to which ineffective disposition was made.”*

As with other charitable gifts, you can direct how your bequest is used, targeting your gift to a specific cause or program, or making an unrestricted bequest.

If you decide to make a bequest, share your plan with your attorney and financial advisors, who will draft appropriate language for your will and help structure the gift effectively.

Bequests

Peak Community Services: a part of the community for over 50 years.