

Help Shape The Future

You can help Peak Community Services shape the future by supporting their work in the service of individuals with developmental disabilities.

You may direct your gift to support a specific program area, or you may make an unrestricted gift, allowing the agency to address areas of greatest need and opportunity.

Unrestricted gifts give the freedom to initiate activities for which there are pressing needs but no government funding.

Peak Community Services

Creating Opportunities // Supporting Success

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Life Insurance

Planned Giving.
Become a part of the long - term solution.



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A Flexible Tool

Life insurance can be a very flexible tool in estate-based philanthropy. As with other giving vehicles, you can help Peak Community Services while also receiving tax benefits for you and your heirs.

Consult Your Professionals

This brochure is intended for information purposes only, and does not constitute legal advice.

You should confer with your legal advisor regarding any specific questions you may have regarding the legal ramifications of gifts and bequests made to Peak Community Services.

Peak Community Services As Beneficiary

Among the easiest ways to use your life insurance to make a gift to Peak Community Services is to name the agency as a beneficiary.

If your policy is paid up and you name Peak Community Services as owner and beneficiary, you are eligible for a charitable deduction equal to your cost basis or the replacement value of the policy, whichever is less.

If your policy is not paid up, you can still name Peak Community Services as owner and beneficiary.

This would entitle you to a deduction of the cash surrender value of the policy.

After the policy has been gifted to Peak Community Services, you can make yearly tax-deductible contributions to the agency to cover any further premiums.

Wealth Replacement

You can also use life insurance to replace the value of other assets that you are donating to Peak Community Services.

For example, purchasing a life insurance policy for the value of a gift of real estate donated to Peak Community Services can help ensure the financial well-being of your heirs without subjecting them to the hassle of selling the property.

Life Insurance

Peak Community Services: a part of the community for over 50 years.