

Help Shape The Future

You can help Peak Community Services shape the future by supporting their work in the service of individuals with developmental disabilities.

You may direct your gift to support a specific program area, or you may make an unrestricted gift, allowing the agency to address areas of greatest need and opportunity.

Unrestricted gifts give the freedom to initiate activities for which there are pressing needs but no government funding.

Peak Community Services

Creating Opportunities // Supporting Success

IN LOGANSPORT

1416 Woodlawn Avenue
Logansport, IN 46947

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IN WINAMAC

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Certified by CARF in

Employment and Community Services

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Stock & Other Securities

Planned Giving
Become a part of the long-term solution.



Creating Opportunities // Supporting Success

Benefits Of Giving Stock

A gift of stock (or other appreciated property) entitles you to a tax deduction for the market value of the donated stock (not just your cost basis).

If the stock you wish to donate has been held for more than one year, you can avoid capital gains tax on any appreciation of the stock by donating the stock prior to sale.

Peak Community Services benefits by selling the stock without paying taxes on the gain, and you benefit from making a contribution that would be larger than what you might have been able to donate in cash.

Transferring Stock To Peak Community Services

To donate shares of stock to Peak Community Services, please use a *letter of transmittal* stating your intention to donate to the agency. Send the letter Peak Community Services, 1416 Woodlawn Avenue, Logansport, IN 46947.

You may choose to mail stock certificates directly to Peak Community Services.

When the stock certificates are mailed, please also send a fully- and properly-executed stock power *under separate cover*.

It is strongly suggested that you send the stock and stock power via either overnight U.S. mail or certified mail/return receipt requested.

If sending certified, you should retain the date-stamped receipt for tax records. The date of the gift for substantiation / acknowledgement is the date the securities and fully-executed stock power are *mailed* via U.S. Post Office or *delivered* by private carrier.

Consult Your Professionals

This brochure is intended for information purposes only, and does not constitute legal advice.

You should confer with your legal advisor regarding any specific questions you may have regarding the legal ramifications of gifts and bequests made to Peak Community Services.

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Peak Community Services: a part of the community for over 50 years.